

## 1031 EXCHANGE

Tax Deferment?

Process?

Investment Prop.?

What is QI?

We cannot live forever, but we can postpone paying taxes for the rest of our lives. (At least some of them) You might have heard about tax deferred 1031 exchanges, but did you know about all the techniques smart people use to maximize the return on the sale of their investment property?

LET US SURPRISE YOU!

Join Manny Kagan, President and Broker of Pacific Bay Financial. www.PacificBayFinancial.com

## FEATURED GUEST SPEAKERS:



Lawrence Souza has over 23 years of experience in institutional real estate and securities strategic research. He is a real estate and financial professional, professor, economist, advisor and broker.



James Callejas has over 15 years of experience in 1031 exchanges and IRS regulations. As Vice President of IPX, he educates audiences on the "ins & outs" of exchanges, associated tax implications, and how to build wealth within real estate.

## **MEETUP DETAILS**

Top Exchange Checklist

1031 Exchi

LOCATION: 33 Arroyo Drive, South San Francisco, CA 94080

DATE: April 10th, 2014

TIME: 6:30pm-8:30pm

PACIFIC BAY

NCIA

RSVP: <u>Ausra@pacbay.net</u>

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Benefits?





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